

Opt-out Request – Use/Provision of Personal Data in Direct Marketing

To: Data Protection Officer
ORIX Finance Services Hong Kong Limited
25th Floor, Two Exchange Square,
8 Connaught Place, Central,
Hong Kong
Phone: 2862 9268 Fax: 2527 9688

I acknowledge that I have received, read and understood ORIX's "Circular to Customers and Persons Acting as Guarantors and Mortgagors relating to the Personal Data (Privacy) Ordinance" (the "**Circular**").

I understand that it is not obligatory for me to allow my personal data to be used for direct marketing in the manner provided for in paragraph 3 of the Circular, that I may opt-out now, either generally or selectively, by checking the relevant box or boxes below, and that ORIX cannot use or provide my personal data for direct marketing by itself or other parties without receiving my written consent. I agree that the instruction below overrides any choice communicated by me to ORIX prior to this request.

I select Section A (General Opt-out)** / Section B (Selective Consent)**.
(**please select one section above and delete as appropriate.**)

SECTION A. GENERAL OPT-OUT

(Note: you do not need to check any boxes in this section if you have already selected section B below.)

- By checking ("✓") this box, I **do not wish** to have my personal data used for direct marketing purposes as mentioned in paragraph 3 of the Circular and do not want to receive any marketing communications from ORIX, or any other persons.
- By checking ("✓") this box, I **do not wish** ORIX to provide my personal data to other persons for their use in direct marketing in the manner provided for in paragraph 3 of the Circular under any circumstances. Please advise any third parties to whom my personal data have been provided for direct marketing purposes that they may no longer use these data for direct marketing, if applicable.
- By checking ("✓") this box, I **do not wish** ORIX to provide my personal data to other persons for their use in direct marketing in the manner provided for in paragraph 3 of the Circular **for gain**. Please advise any third parties to whom my personal data have been so provided for direct marketing purposes that they may no longer use these data for direct marketing, if applicable.

If I do not check any of the above three boxes, this means that I **agree** to ORIX using my personal data to send me marketing communications for all marketing purposes specified in paragraph 3 of the Circular and to transfer my personal data to other persons for marketing purposes in the manner specified in paragraph 3 of the Circular.

SECTION B. SELECTIVE CONSENT

(Note: you do not need to check any boxes in this section if you have already selected section A above.)

Alternatively, I may select the specific personal data and direct marketing purposes that ORIX may use and the transferees to whom ORIX may provide my personal data for the selected direct marketing purposes. I have indicated my selections by completing the checkboxes below.

1. By checking ("✓") the box(es) below, I give my consent to ORIX and the transferees selected below (if any) to use my **personal information specified below** to send me marketing communications:
 - name
 - phone number
 - address
2. By checking ("✓") the box(es) below, I give my consent to ORIX and the transferees selected below (if any) to use my personal information specified above to send me marketing communications for the **following marketing purposes**:
 - ORIX's Financial Services;
 - general credit and deposit related products;
3. By checking ("✓") the box(es) below, I give my consent to ORIX to provide my personal information selected above to the following **transferees but not for gain**:
 - an ORIX Group Company;
 - any third party such as insurers and financial institutions with whom ORIX has a partnership to market its services and products as described above;

If I do not check any one or more of these boxes in this paragraph, it means I **do not wish** ORIX to provide my personal data to the relevant non-selected transferees for their use in direct marketing. Please advise any such third parties to whom my personal data have been provided for direct marketing purposes that they may no longer use these data for direct marketing, if applicable.
4. By checking ("✓") the box(es) below, I give my consent to ORIX to provide my personal information selected above to the following **transferees for gain**:
 - an ORIX Group Company;
 - any third party such as insurers and financial institutions with whom ORIX has a partnership to market its services and products as described above;

If I do not check any one or more of these boxes in this paragraph, it means I **do not wish** ORIX to provide my personal data to the relevant non-selected transferees for their use in direct marketing. Please advise any such third parties to whom my personal data have been provided for direct marketing purposes that they may no longer use these data for direct marketing, if applicable.

Customer Name: _____ HKID Card No. / Passport No.: _____
or Account No.: _____

Customer's Signature: _____



Date: _____

Note: For the instruction to be effective, please allow a maximum of 7 business days from the date of receipt of this request.

不同意直接促銷通知

至：資料保護主任
歐力士財務服務香港有限公司
香港中環交易廣場 2 座 25 樓
電話： 2862 9268
傳真： 2527 9688

本人確認已經收到，閱讀並理解歐力士致客戶及以擔保人和按揭人身份行事的人的個人資料（私隱）條例通告（“通告”）。

本人明白是沒有必要強制性提供個人資料作直接促銷。本人可勾選下面的方塊選擇一般性或選擇性退出。沒有收到本人書面同意情況下歐力士不能使用或提供個人資料作直接促銷。下面的指令將覆蓋我過去傳達的任何選擇。

本人選擇一般性退出**/本人選擇選擇性退出.**
(** 請選擇以上一段，並刪去不適用者。)

A 部分 一般性退出

(注：如果您已經選擇了下文 B 部分，在本節你不需要勾選任方塊。)

勾選此框，我不希望我的個人資料作通告第 3 段中提到的直銷用途。本人不希望收到任何歐力士或任何其他人士促銷傳播。

勾選此框，我不希望我的個人資料作通告第 3 段中提到的直銷用途。請通告向已提供我的個人資料的第三方，他們不能再使用這些資料進行直接促銷，如果適用。

勾選此框，我不希望歐力士以**牟利性質**提供我的個人資料作通告第 3 段中提到的直銷用途。請通告向已提供我的個人資料的第三方，他們不能再使用這些資料進行直接促銷，如果適用。

如本人不勾選在本段任方塊，本人同意歐力士使用個人資料作通告第 3 段中提到的直銷促銷用途及根據通告第 3 段中提到的方式把我的個人資料給其他人用於直接促銷。

B 部分 選擇性退出

(注：如果你已經選擇了上文 A 部分，在本節你不需要勾選任方塊。)

本人選擇性允許歐力士可以使用和轉讓下述個人資料進行直接促銷用途。

1. 我現在勾選表明我的選擇：

- 姓名
- 電話號碼
- 住址

2. 本人同意歐力士及第三方運用上述選定個人資料給我發信息用於以下促銷用途：

- 歐力士所提供的財務服務；
- 一般信貸、存款、銀行及相關服務和產品；

3. 本人同意歐力士以非牟利性質提供上述選定個人資料給下述各方：

- 歐力士集團公司之任何成員；
- 任何歐力士集團之合作夥伴包括第三方金融機構及承保人；

如果我不勾選在本段任方塊，本人**不希望**個人資料作直銷用途。請通告向已提供我的個人資料的第三方，他們不能再使用這些資料進行直接促銷，如果適用。

4. 本人同意歐力士以**牟利性質**提供上述選定個人資料給下述各方：

- 歐力士集團公司之任何成員；
- 任何歐力士集團之合作夥伴包括第三方金融機構及承保人；

如本人不勾選在本段任方塊，本人**不希望**個人資料作直銷用途。請通告向已提供我的個人資料的第三方，他們不能再使用這些資料進行直接促銷，如果適用。

客戶姓名：

香港身份證 / 護照號碼： _____
或戶口號碼： _____

客戶簽署：



日期： _____

注意：收到通知最多 7 個工作日起生效。